



Experience the Difference



Powerful Payroll software

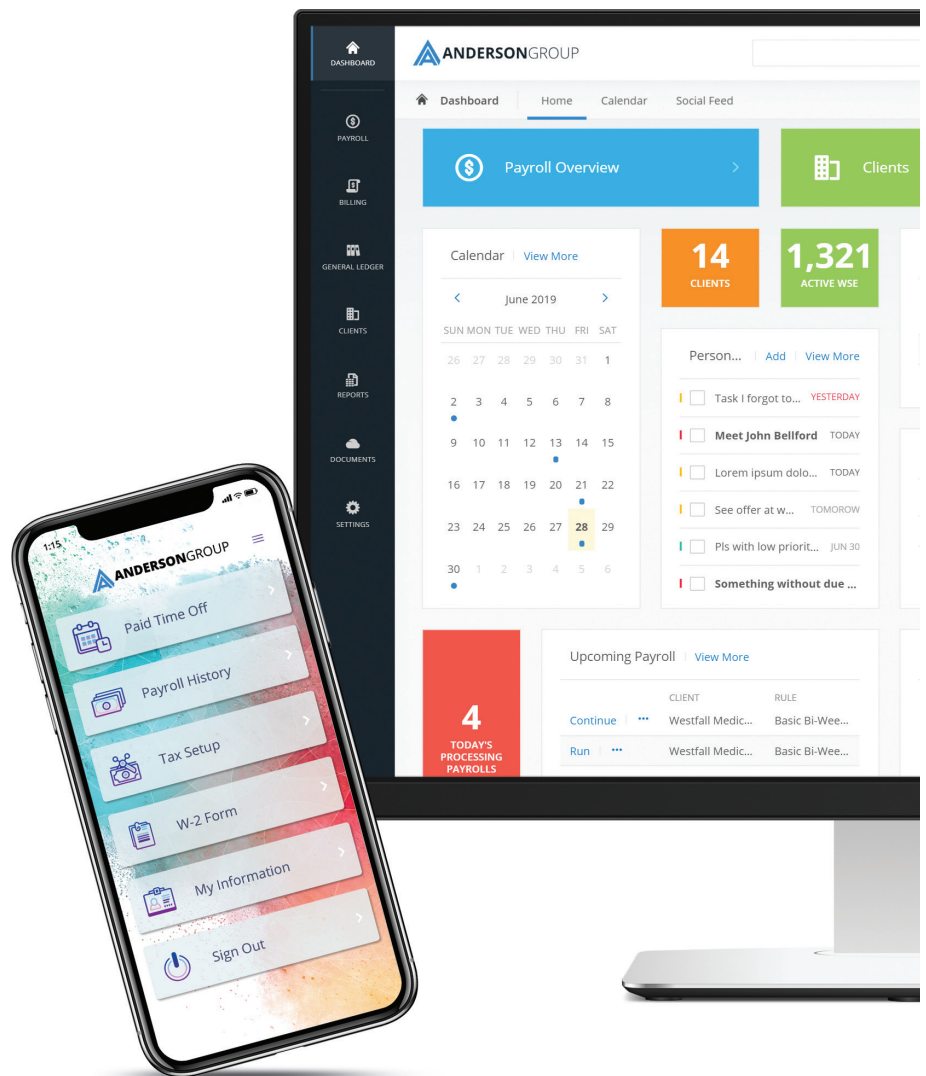
purpose-built to take your PEO, ASO
or Staffing Firm to new heights, with
Payroll, HR, Workers' Compensation,
Benefits and much more.



Worklio™ is
a powerful
Human Capital
Management
(HCM) and
Payroll Software
purpose-built
for PEOs, ASOs
and Staffing
Firms.

The configurable platform includes Payroll, HR, Workers' Compensation, Benefits and more. It is an intuitive and user-friendly Software-as-a-Service system that helps customers handle the daily challenges of the PEO industry with technology that also attracts and retains more clients.

Gold
Microsoft Partner

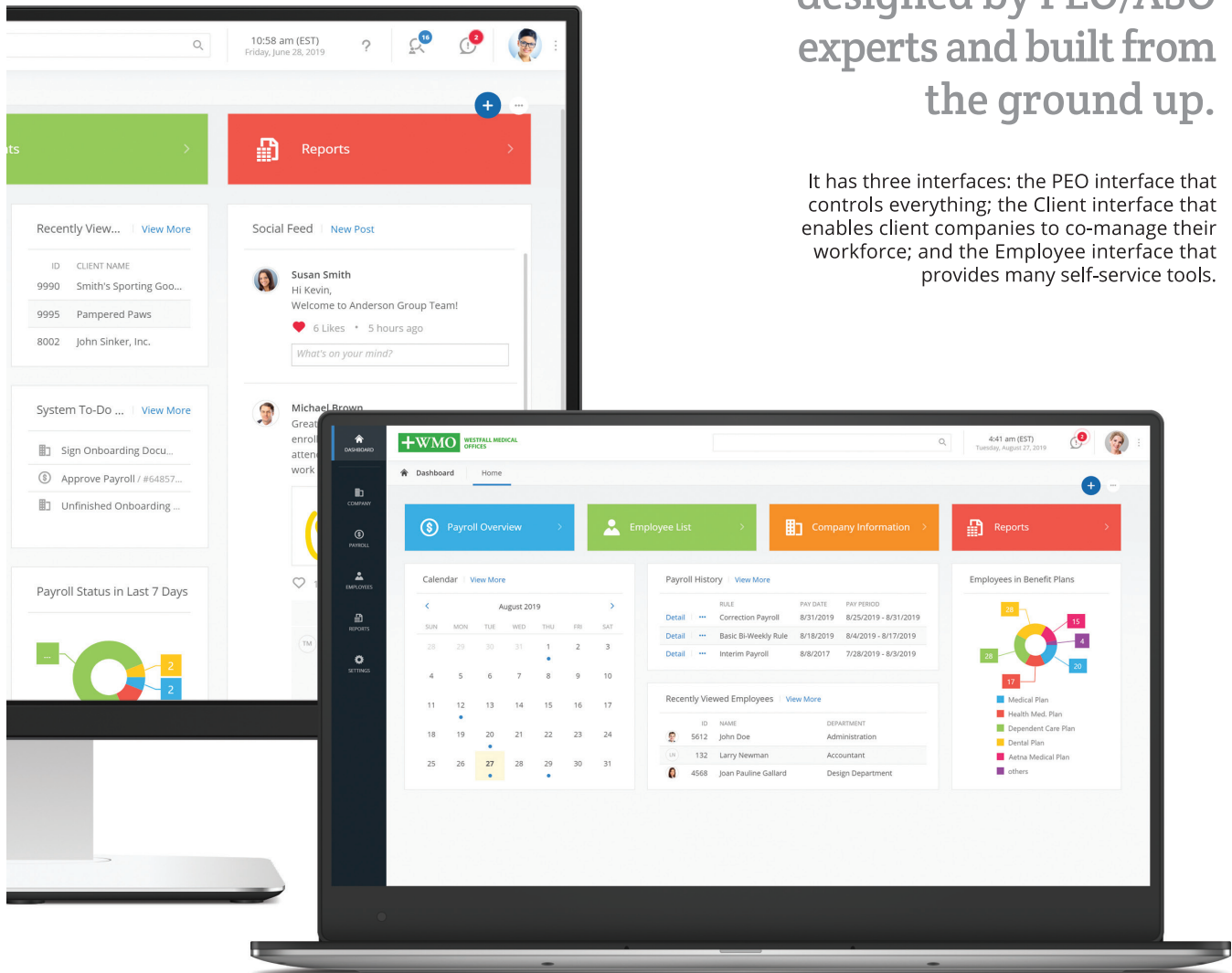


Payroll

- Robust, scalable Payroll engine
- Optimized for large Payroll runs to efficiently process up to 10,000 checks
- Multiple and automatic Payroll runs
- Multiple division processing in one Payroll, with segregated banking and reporting
- Configurable pre/post processing with option for client approvals

Worklio is a PEO/ASO Platform that was designed by PEO/ASO experts and built from the ground up.

It has three interfaces: the PEO interface that controls everything; the Client interface that enables client companies to co-manage their workforce; and the Employee interface that provides many self-service tools.



Human Resources

- Electronic employee onboarding
- Repetitive tasks reduced to make time for meaningful work
- Document management, including electronic signature
- Time Off policies and accrual tracking
- EEO, veterans, disability tracking, self-reporting and reporting

Powerful Features

Reporting

- Pre-configured reports can be retrieved individually or in packages
- Custom analytics and reports
- Access to all data in one database (e.g., multiple EINs, multiple years)
- Data stored at the "granular" level for detailed analysis
- Flexibility to export data to clients or third-party software
- Audit report for all system changes

Job Costing

- Adjustable to client job costing codes
- Customizable reporting
- Up to 40 alphanumeric segments available
- Able to modify inside payroll, if necessary

Tax Reporting

- SUTA MAG media file creation
- Form W-2 / Form 940 / ACA creation utilities
- Local, State and Federal tax liability reporting
- Exports to MasterTax and Payroll Tax Management

General Ledger

- Capture all PEO transactions in a General Ledger file
- Exportable to all leading providers
- Trackable at the transaction level

Billing

- Administrative fees charged as a percentage of payroll, a flat fee and/or PEPM
- Customizable fields, including specific charges to individual clients
- Automation for State unemployment rate adjustments
- Billed vs. Actual for Federal and State unemployment

Other

- System developed from the ground up, not built from a legacy product
- Effective- and end-dating throughout system
- Past and future settings visible throughout
- No closing out current year before processing in the next
- Mobile App for the Employee interface
- Customizable dashboards and widgets
- Full Access Rights Management controlled by the PEO/ASO
- On-screen help throughout system

Even More Features

- Consistent design between PEO/ASO and Client interfaces
- Branding for invoices, reports, checks, paystubs, client portal
- Client Level customization
- PEO/ASO sales commission templates
- Multiple browser tabs can be utilized
- Single sign-on for employees of multiple clients
- No back-office application — everything is accessible based on access rights



Workers' Compensation

- Reporting down to the Pay Code level
- Multiple rate tables
- Opportunities for Actual vs. Billed
- Simple process for updating rates from current versions



Benefits

- Online Benefit Enrollment
- Customized plan setup
- Bulk import and update of rates, deductions and enrollment
- Intuitive interface for plan management

Modern Design

The Worklio Platform is easy to use.

Every step is intuitive and logical so that tasks are streamlined.

1 Reports

The screenshot displays the Worklio Reports interface for Anderson Group. The main navigation sidebar includes options like Dashboard, Payroll, Billing, Clients, Reports, Documents, and Settings. The Reports section is active, showing a list of report categories: Client, Deduction/Benefit, and Electronic Payments. The 'Deduction/Benefit Register' report is selected, displaying a table of employee deductions and benefits. The table includes columns for Deduction Category, Deduction Type, Vendor, Description, Employee No., Deduction, Plan Code, Pay State, Pay Date, EE Due, ER Contrib, Total, and Returned. The table is filtered by Deduction Category: Health, Deduction Type: Medical, and Vendor: BCBS. The table shows a total of 27,329.73 for EE Due, 103,504.84 for ER Contrib, and 128,388.89 for Total. The interface also includes a search bar, a 'Create' button, and a 'PDF Preview' button.

2 Customer Support

Each Worklio customer has access to support.worklio.com. Tickets are automatically acknowledged and then followed by contact from a Support Team member, typically within minutes. The Worklio Customer Support interface also provides reference material, including instructional documentation, videos and FAQs.

The screenshot displays the Worklio Customer Support interface. At the top, there is a search bar and buttons for 'Submit a Ticket' and 'My Tickets'. Below these are several categories of support resources, including Getting Started, General Settings, General Documentation, Clients, Employees, Billing, Benefits and Deductions, Workers' Compensation, Banking, and Payroll. The interface is designed to be user-friendly and accessible.



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Some of Our Customers



Call **1-844-996-7554** or send an email to **demo@worklio.com** to see the software in action.



Extraordinary Power, Security and Customer Service

- Constructed on the latest Microsoft® .NET and Microsoft SQL Server technology
- Optimized to run on the Microsoft Azure Cloud
- Designed to be flexible, configurable and secure
- Access to powerful and easy-to-use modules like Payroll, HR, Workers' Compensation, Benefits and more, with user-friendly operations
- Each PEO / ASO is centered on a single database to enable reporting across multiple years, multiple FEINs and multiple entities
- Customer Support is always available and always professional
- Available 24x7 across all devices